



SCI

Navratna Company  
(ISO 9001:2015, ISO 14001:2015  
& ISO 45001:2018 Certified)

## भारतीय नौवहन निगम लिमिटेड

(भारत सरकार का उद्यम)

पंजीकृत कार्यालय: शिपिंग हाउस, 245 मादाम कामा रोड, मुंबई - 400 021.

फोन: 91-22-2202 6666, 2277 2000 फैक्स: 91-22-2202 6905 वेबसाइट: www.shipindia.com



## The Shipping Corporation Of India Ltd.

(A GOVERNMENT OF INDIA ENTERPRISE)

Regd. Office: Shipping House, 245, Madame Cama Road, Mumbai-400 021. Ph: 91-22 2202 6666, 2277 2000

Fax: 91-22 22026905 • Website: www.shipindia.com

सीआईएन/CIN-L63030MH1950G01008033

Ref.No.: A10-SEC-BD-808

06.12.2019

To,

Corporate Relationship Department,  
**Bombay Stock Exchange Ltd,**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. towers,  
Dalal Street, Fort, Mumbai – 400 001  
**Scrip Code- 523598**

The Manager,  
Listing Department,  
**The National Stock Exchange of India Ltd.,**  
'Exchange Plaza', Bandra- Kurla Complex,  
Bandra (East), MUMBAI - 400 051.  
**Trading Symbol- SCI**

Dear Sir,

### Compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby inform the stock exchange that:

The Presentation Schedule in the context of strategic disinvestment of Shipping Corporation of India Limited as posted on website of Department of Investment and Public Asset Management (DIPAM) is attached as **Annexure-1**. The same can be viewed on the following link: <https://dipam.gov.in/view-more>

Kindly take the same on your records.

Thanking you,

Yours faithfully,

कृते भारतीय नौवहन निगम लिमिटेड  
For THE SHIPPING CORPORATION OF INDIA LTD.

दिपांकर हालदार / DIPANKAR HALDAR  
कार्यकारी निदेशक (विधिक मामले) एवं कंपनी सचिव  
Executive Director (Legal Affairs) & Company Secretary

SELECTION OF TRANSACTION ADVISOR, ASSET VALUER AND LEGAL ADVISOR FOR STRATEGIC DISINVESTMENT OF THE GOVERNMENT OF INDIA'S EQUITY IN SHIPPING CORPORATION OF INDIA LIMITED UNDER THE ADMINISTRATIVE CONTROL OF MINISTRY OF SHIPPING ALONG WITH TRANSFER OF MANAGEMENT CONTROL.

SCHEDULE OF PRESENTATION

DATE OF PRESENTATION: 06.12.2019 (FRIDAY)

VENUE: COMMITTEE ROOM OF DIPAM (ROOM NO. 421 on 4<sup>TH</sup> FLOOR), BLOCK NO. 14, CGO COMPLEX, NEW DELHI.

FOR TRANSACTION ADVISOR:

S.No.	Name of the Bidder	Time Slots
1.	M/s. RBSA Advisors LLP	04:00 PM – 04:10 PM
2.	M/s. ICICI Securities	04:10 PM – 04:20 PM
3.	M/s. Deloitte Touche Tohmatsu India LLP	04:20 PM – 04:30 PM

(Note: - Financial bids will be opened immediately after the presentations are over. One representative of each bidder should attend the financial bid opening event.)

FOR ASSET VALUER:

S.No.	Name of the Bidder	Time Slots
1.	M/s. RBSA Advisors LLP	04:40 PM – 04:50 PM
2.	M/s. Protocol Insurance Surveyors and Loss Assessors Private Limited	04:50 PM – 05:00 PM
3.	M/s. R K Patel & Co.	05:00 PM – 05:10 PM

(Note: - Financial bids will be opened immediately after the presentations are over. One representative of each bidder should attend the financial bid opening event.)

FOR LEGAL ADVISOR:

S.No.	Name of the Bidder	Time Slots
1.	M/s. Bathiya Legal	05:20 PM – 05:30 PM
2.	M/s. Link Legal	05:30 PM – 05:40 PM
3.	M/s. Surana & Surana	05:40 PM – 05:50 PM
4.	M/s. L & L Partners	05:50 PM – 06:00 PM
5.	M/s. Shardul Amarchand Mangaldas & Co. and	06:00 PM – 06:10 PM
6.	M/s. DSK Legal	06:10 PM – 06:20 PM

(Note: - Financial bids will be opened immediately after the presentations are over. One representative of each bidder should attend the financial bid opening event.)

# Bidders are requested to adhere to the time slot and make a presentation of maximum 5-6 slides.